



STATE OF MONTANA • DEPARTMENT OF ADMINISTRATION

**DIVISION OF BANKING AND FINANCIAL INSTITUTIONS**

301 South Park, Suite 316 • PO Box 200546 • Helena, MT 59620-0546

**Contact Person:** Chris Olson, Deputy Commissioner

**Phone:** 406-841-2931 • **Fax:** 406-841-2930

**Website:** [www.banking.mt.gov](http://www.banking.mt.gov) • **E-Mail:** [cholson@mt.gov](mailto:cholson@mt.gov)

## REPORT OF CREDIT UNION MANAGEMENT

(Made pursuant to Section 32-3-404 of the Montana Code Annotated)

\_\_\_\_\_ Credit Union of \_\_\_\_\_, Montana  
at the close of business of the Annual Meeting and/or election or appointment date: \_\_\_\_\_.

### LIST OF DIRECTORS OF CREDIT UNION

<u>Name</u>	<u>Address</u>	<u>Phone Number</u>	<u>Term Expires</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### OFFICERS AND PRINCIPAL EMPLOYEES

	<u>Name</u>	<u>Salary</u>	<u>Bond Amount</u>	<u>Name of Surety</u>
Chairman:	_____	_____	_____	_____
Vice Chairman:	_____	_____	_____	_____
Treasurer:	_____	_____	_____	_____
President/Manager:	_____	_____	_____	_____

### LIST OF COMMITTEE MEMBERS

Credit Committee Members: \_\_\_\_\_

Supervisory Committee Members: \_\_\_\_\_

Date of most recent Supervisory Committee audit: \_\_\_\_\_

Is a record of such audit and report noted in the minutes of the last annual meeting of the members? \_\_\_\_\_

Date of most recent 100% verification of members' accounts: \_\_\_\_\_

**Please update and mail this form within 30 days following election or appointment (annual meeting and/or any change in the officials).**