



STATE OF MONTANA • DEPARTMENT OF ADMINISTRATION  
**DIVISION OF BANKING AND FINANCIAL INSTITUTIONS**  
301 South Park, Suite 316 • PO Box 200546 • Helena, MT 59620-0546  
**Phone:** 406-841-2920 • **Fax:** 406-841-2930  
**Website:** [www.banking.mt.gov](http://www.banking.mt.gov)

## MONTANA MORTGAGE EXEMPTION CLAIM FORM

I hereby certify that I believe the undersigned entity or individual meets the requirements for an exemption under Montana law.

Individual or entity claiming exemption: \_\_\_\_\_

Address: \_\_\_\_\_  
*Street Address* *City* *State* *ZIP Code*

Telephone Number: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Authorized representative of the entity: \_\_\_\_\_

Describe your position with the entity: \_\_\_\_\_

Please state the factual basis for your claim of exemption. If necessary, attach additional documentation or information to support your claim of exemption.

If the factual basis for the claim is incomplete or additional information is needed by the Division to make a decision, the Division will request additional information.

Individuals and entities granted exemptions will be posted on a spreadsheet on the Division's website.